



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27561	-550	-1.96
NIFTY	8361	-160	-1.88

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	60.63	-0.79
HDFCBANK	61.07	-0.72
ICICIBK	9.56	-1.75
INFY	16.74	-2.84
TATAMOTOR	28.72	-3.40
WIPRO	12.13	-1.06

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-859.94
FIIs Index Future	-1413.73
FIIs Index Options	1540.13
FIIs Stock Future	-798.72
FIIs Stock Options	-282.05
DII's Eq (Provisional)	238.66

CURRENCY

RBI RATE	27-JULY-2015
RUPEE - \$	64.0028
EURO	70.6143
YEN 10	51.8500
GBP	99.4348

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17440	-127	-0.73
NASDAQ	5039	-48	-0.96
NIKKEI	20158	-191	-0.94
HANG SENG	24958	+606	+2.49
SGX NIFTY	8350	-5	-0.06

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	47.05	-0.34
NATURAL GAS	2.783	-0.005
GOLD	1093.3	-3.10
SILVER	14.560	-0.045
COPPER	2.3645	+0.0110

WORLD EVENTS

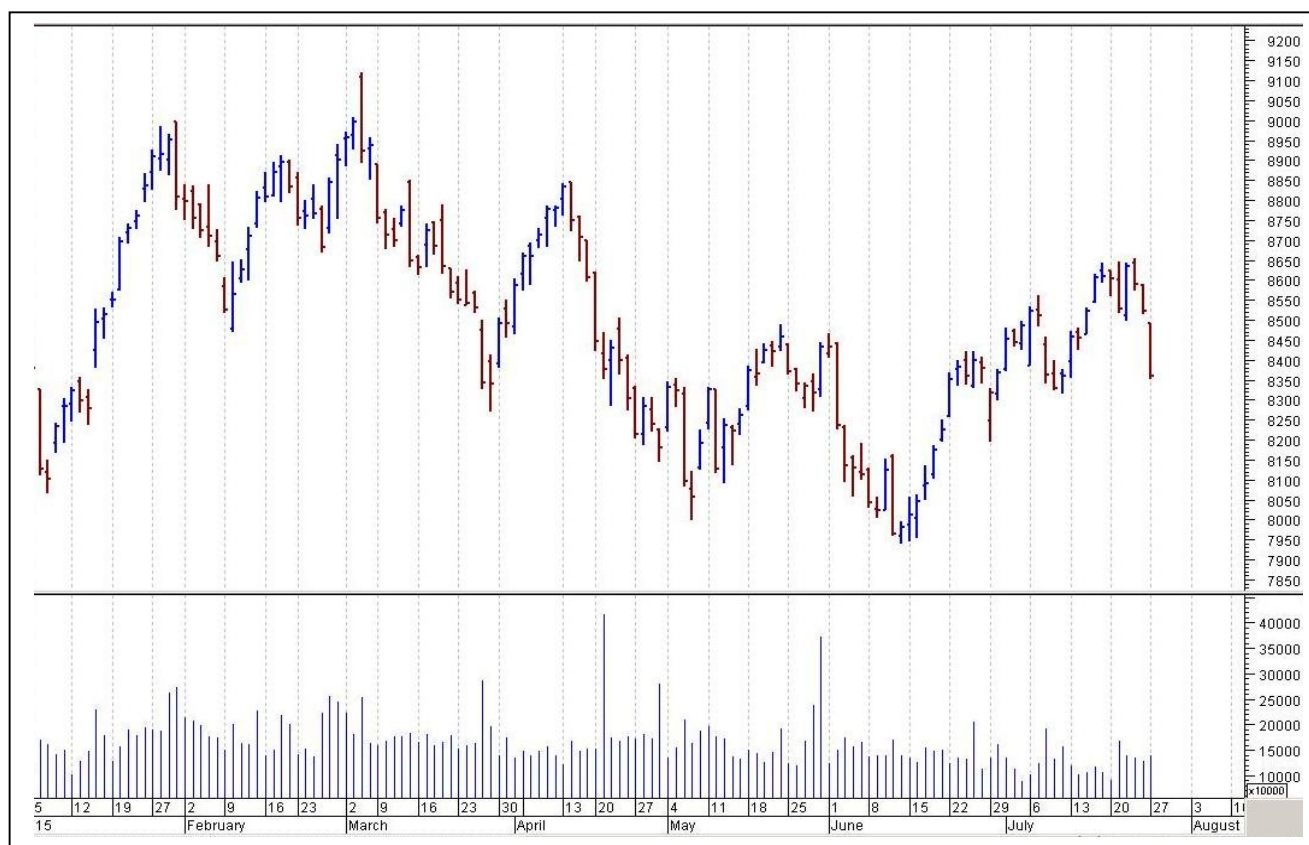
- US: CB Consumer Confidence
- Flash Services PMI
- Richmond Manufacturing Index
- UK:Prelim GDP q/q
- Index of Services 3m/3m

TOP STORY

- Bank of India puts on hold funds to rated builders and cos till Sept end (ET) Moves aimed at saving capital and checking bad loans.
- Tech Mahindra Q1 Cons Net Profit Up 43.2% At `676 Cr Vs `472 Cr (QoQ) Cons ` Revenue Up 2.9% At `6,294 Cr Vs `6,116.8 Cr (QoQ)
- Ambuja Cements Q2 Net Profit Down 44.6% At `226.3 Cr Vs `408.7 Cr (YoY) Total Income Down 7.7% At `2,510 Cr Vs `2,720 Cr (YoY)
- Venky's under FSSAI scanner, scales back supply of poultry products (ToI)
- ICICI Bank to sell NPAs worth `1000 cr from Tulip Telecom, Falcon to asset reconstruction cos
- Bajaj Holdings' plans to buy majority stake in Maharashtra Scooters hits Western Maharashtra Development Corp (WMDC) roadblock (FE)
- SAIL's special unit at Salem signs MoU with Butterfly Group (BS)



NIFTY CHART



MARKET COMMENTARY

The Indian markets were badly butchered in the last session on P-Notes worries, amid global melt down. Yesterday, the start is likely to be weak on sluggish global cues and lacking any major supportive factor. Though, some consolidation and recovery can be seen in latter trade, as the Finance Minister Arun Jaitley has assured investors that the government will not take any action that may jeopardise investment climate. Traders will also get some support with Chief Economic Advisor (CEA) Arvind Subramanian stating that India can grow at 8-10 percent, provided exports put up a strong show, as he pointed that International economic environment on exports is not in India's favour as Europe, Japan and China are slowing. For today's trade Nifty likely to trade in the range between 8395 - 8410 in the upper side and 8340 – 8310 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8361	8340	8310	8270	8250	8395	8410	8430	8450
USDINR	64.22	64.1	64.05	63.98	63.87	64.34	64.4	64.5	64.65



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IBULHSGFIN	736.8	731	745	752	TRADING CALL
UBL	1026.9	1021	1034	1048	TRADING CALL
IRB	236.85	232	241	244	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INDRAMEDCO	73.55	72	76	78	TRADING CALL
KEC	150.15	148	154	158	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM, CEATLTD, CENTURYTEX, JINDALSTEL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1369.25	1398.93	1389.07	1413.67	1423.53	1438.27
AMBUJACEM	234.05	237.53	234.92	241.62	244.23	248.32
ASIANPAINT	853.15	844.00	839.00	850.00	855.00	861.00
AXISBANK	555.80	572.45	564.45	583.10	591.10	601.75
BAJAJ-AUTO	2509.00	2476.73	2456.12	2497.77	2518.38	2539.42
BANKBARODA	152.30	153.57	151.38	155.68	157.87	159.98
BHARTIARTL	417.95	429.73	425.57	434.32	438.48	443.07
BHEL	272.00	277.57	274.78	282.28	285.07	289.78
BPCL	954.45	953.62	941.68	968.93	980.87	996.18
CAIRN	168.70	172.62	170.43	176.33	178.52	182.23
CIPLA	675.35	671.30	664.50	678.55	685.35	692.60
COALINDIA	423.60	422.43	418.82	428.62	432.23	438.42
DLF	101.20	101.22	99.23	104.78	106.77	110.33
DRREDDY	3854.85	3883.40	3857.90	3911.20	3936.70	3964.50
GAIL	354.00	357.60	354.10	360.60	364.10	367.10
GRASIM	3681.75	3654.10	3635.30	3681.50	3700.30	3727.70
HCLTECH	937.10	941.90	931.15	961.30	972.05	991.45
HDFC	1336.00	1341.93	1325.12	1353.47	1370.28	1381.82
HDFCBANK	1095.85	1100.57	1093.28	1107.78	1115.07	1122.28
HEROMOTOCO	2605.05	2710.67	2680.93	2729.73	2759.47	2778.53
HINDALCO	104.40	107.98	106.62	109.12	110.48	111.62
HINDUNILVR	900.10	899.12	891.43	905.28	912.97	919.13
ICICIBANK	291.10	296.00	291.40	303.90	308.50	316.40
IDFC	153.35	151.93	146.67	157.77	163.03	168.87
INFY	1065.30	1078.32	1069.03	1092.38	1101.67	1115.73
ITC	311.65	312.83	311.12	314.22	315.93	317.32
JINDALSTEL	74.65	74.03	72.37	76.92	78.58	81.47
JPASSOCIAT	10.00	9.88	9.27	10.77	11.38	12.27
KOTAKBANK	715.00	718.20	711.70	724.10	730.60	736.50
LT	1743.35	1787.28	1772.22	1812.12	1827.18	1852.02
LUPIN	1617.55	1635.82	1599.53	1693.28	1729.57	1787.03
M&M	1315.95	1314.90	1300.10	1338.80	1353.60	1377.50
MARUTI	4178.10	4205.77	4177.33	4233.83	4262.27	4290.33
NTPC	134.20	136.97	135.93	137.93	138.97	139.93
ONGC	271.50	281.03	279.22	283.47	285.28	287.72
PNB	135.15	137.93	136.87	139.57	140.63	142.27
POWERGRID	140.40	141.18	140.32	142.07	142.93	143.82
RANBAXY	859.80	822.93	786.07	846.32	883.18	906.57
RELIANCE	1005.35	1014.22	1003.38	1031.93	1042.77	1060.48
RELINFRA	390.35	406.03	400.97	413.72	418.78	426.47
SBIN	258.45	260.12	256.98	265.23	268.37	273.48
VEDL	128.50	131.10	129.75	133.35	134.70	136.95
SIEMENS	1384.20	1428.00	1415.00	1448.00	1461.00	1481.00
SUNPHARMA	823.70	827.73	819.27	833.77	842.23	848.27
TATAMOTORS	377.45	386.38	382.52	392.87	396.73	403.22
TATAPOWER	71.25	71.35	70.90	71.85	72.30	72.80
TATASTEEL	250.75	262.28	259.52	266.97	269.73	274.42
TCS	2497.05	2492.67	2480.18	2504.58	2517.07	2528.98
ULTRACEMCO	3134.10	3181.33	3158.27	3219.67	3242.73	3281.07
WIPRO	561.65	559.30	551.85	572.65	580.10	593.45



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/3028:- Suspension of trading in securities of Company Clutch Auto Limited for non-compliance of certain clauses of Listing Agreementw.e.f 11-Aug-2015

NSE Download Ref No :NSE/FAOP/30304:- Exclusion of Futures and Options contracts on JPPOWER wef September 25, 2015

NSE Download Ref.No.: NSE/CML/30330:- Listing of Equity Shares of Shyam Century Ferrous Limited pursuant to Scheme of Arrangement wef July 28, 2015

NSE Download Ref.No.:NSE/CML/30333:- Listing of Equity Shares of Nirvikara Paper Mills Limited pursuant to Scheme of Arrangement wef July 28, 2015.

NSE Download Ref.No.: NSE/CML/30343:- Varun Shipping Company Limited will be suspended from trading w.e.f. July 30, 2015 pursuant to Composite Scheme of Arrangement.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MBLINFRA	28-Jul-15	Bonus 1:1	
DEEPAKFERT	28-Jul-15	Annual General Meeting / Dividend	4
PRESSMN	28-Jul-15	Annual General Meeting / Dividend	1.1
PEL	28-Jul-15	Annual General Meeting / Dividend	20
EMAMILTD	28-Jul-15	Annual General Meeting / Dividend	3
VINATORGA	28-Jul-15	Annual General Meeting / Dividend	3.5
TATAINVEST	28-Jul-15	Annual General Meeting / Dividend	17
BBTC	28-Jul-15	Annual General Meeting / Dividend	1
RAMCOCEM	29-Jul-15	Annual General Meeting / Dividend	1.5
PRAJIND	29-Jul-15	Annual General Meeting / Dividend	1.62
DLINKINDIA	29-Jul-15	Annual General Meeting / Dividend	0.7
INDIANCARD	29-Jul-15	Annual General Meeting / Dividend	2.5
BAJAJELEC	29-Jul-15	Annual General Meeting / Dividend	1.5
ZODIACLOTH	29-Jul-15	Annual General Meeting / Dividend	2.5
CARERATING	29-Jul-15	Dividend	6
STYABS	29-Jul-15	Annual General Meeting / Dividend	4
SANOFI	29-Jul-15	Dividend	
NELCAST	30-Jul-15	Annual General Meeting / Dividend	0.7
COSMOFILMS	30-Jul-15	Annual General Meeting / Dividend	3.5
APARINDS	30-Jul-15	Annual General Meeting / Dividend	3.5
SUDARSCHEM	30-Jul-15	Annual General Meeting / Dividend	1.75
APOLLOHOSP	30-Jul-15	Annual General Meeting / Dividend	5.75

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1071/\$1041 & Resistance = \$1132/\$1152.
- Crude oil range->\$42to \$52.
- U.S. Stocks Decline after China Shares Selloff on Growth Concern: - U.S. stocks fell, with equities headed for their longest losing streak since January, after the biggest slump in eight years for Chinese shares amid concern over the nation's economic growth.
- China Rout Leads Stocks Lower as Dollar Drops, Treasuries Rise: - The biggest slump in Chinese shares in eight years led equities lower worldwide and selling spread to the dollar as the turmoil bolstered speculation the Federal Reserve will keep interest rates lower for longer.
- U.S. gas futures turn higher after falling to 2-week low in early trade: - U.S. natural gas prices turned higher after falling to a two-week low on Monday, as market players assessed the outlook for U.S. demand and supply levels.
- U.S. oil futures fall to 4-month low on rising rig count: - U.S. oil futures fell to a fresh four-month low on Monday, as lingering concerns over robust domestic oil production continued to drive down prices.
- Copper tumbles to 6-year low amid China stock market melt-down: - Copper prices plunged to the lowest level in six years on Monday, as steep declines on Chinese stock markets dampened appetite for the red metal.
- Gold futures trim gains after upbeat durable goods data: - Gold prices trimmed gains on Monday to fall back below the \$1,100-level after data showed that U.S. durable goods orders rose more than expected in June, while core orders also topped forecasts, boosting optimism over the health of the economy and supporting the case for a U.S. interest rate hike this year.

TRENDS & OUTLOOK – DATE: 28- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	24490	24730	24900	25191	25570
SILVER (Sep)	31500	32700	33900	35100	36300

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	326	331	337	343	348
ZINC (July)	119.10	121.75	124.25	126.70	129.40
LEAD (July)	104.20	106.45	109.20	111.45	114.10
NICKEL (July)	672	691	711	736	755

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2850	2966	3070	3195	3310
NATURAL GAS (July)	165	171	178	186	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP of GBP, S&P/CS Composite-20 HPI, Flash Services PMI, CB Consumer Confidence, Richmond Manufacturing Index.



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